

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company :		National Steel and Agro Industries Limited	
Scrip Code, Name of the scrip, class of security :		NATNLSTEEL, National Steel and Agro Industries Limited, Equity shares fully paid up	
Month ended :		31.03.2015	
		513179, National Steel and Agro Industries Limited, Equity shares fully paid up	
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of convertible securities
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>44500000 shares</b>		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ HUF	31	6240667	4223878	14.02	14.02	Nil	Nil
(b)	Central Govrnt / State Govrmt(s)	0	0	0	0.00	0.00	Nil	Nil
(c)	Bodies Corporate	21	11622417	148100	26.12	26.12	Nil	Nil
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil
	<b>Sub - Total (A)(1)</b>	<b>52</b>	<b>17863084</b>	<b>4371978</b>	<b>40.14</b>	<b>40.14</b>	<b>0.00</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	5	2555000	1580000	5.74	5.74	Nil	Nil
(b)	Bodies Corporate	2	1352000	0	3.04	3.04	Nil	Nil
(c)	Institutions/ Banks	0	0	0	0.00	0.00	Nil	Nil
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	Nil	Nil
(e)	Any Other (specify)	0	0	0	0.00	0.00	Nil	Nil
	<b>Sub - Total (A)(2)</b>	<b>7</b>	<b>3907000</b>	<b>1580000</b>	<b>8.78</b>	<b>8.78</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total (A) = (A)(1)+(A)(2)</b>	<b>59</b>	<b>21770084</b>	<b>5951978</b>	<b>48.92</b>	<b>48.92</b>	<b>0.00</b>	<b>0.00</b>

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(B)</b>	<b>Public Shareholding</b>						NA	NA
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/ UTI	19	61300	100	0.14	0.14		
(b)	Financial Institutions/ Banks	4	644498	644098	1.45	1.45		
(c)	Central Govrnmnt / State Govrnmnt(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub - Total (B)(1)</b>	<b>23</b>	<b>705798</b>	<b>644198</b>	<b>1.59</b>	<b>1.59</b>		
<b>(2)</b>	<b>Non -Institutions</b>						NA	NA
(a)	Bodies Corporate	327	7762872	4604914	17.44	17.44		
(b)	Individuals -							
	i) Individual share-holders holding nominal share capital upto Rs. 1 lakh	25818	8975978	6333143	20.17	20.17		
	ii) Individual share - holders holding nominal share capital in excess of Rs. 1 lakh	85	4225105	4225105	9.49	9.49		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Others							
	1 Non Resident Indians	230	554826	453452	1.25	1.25		
	2 Clearing Members	14	33863	33863	0.08	0.08		
	3 H.U.F.	333	471474	471474	1.06	1.06		
	<b>Sub - Total (B)(2)</b>	<b>26807</b>	<b>22024118</b>	<b>16121951</b>	<b>49.49</b>	<b>49.49</b>		
	<b>Total (B) = (B)(1)+(B)(2)</b>	<b>26830</b>	<b>22729916</b>	<b>16766149</b>	<b>51.08</b>	<b>51.08</b>	NA	NA
	<b>TOTAL (A)+(B)</b>	<b>26889</b>	<b>44500000</b>	<b>22718127</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository receipts have been issued</b>							
<b>(1)</b>	<b>Promoter and Promoter Group</b>	0	0	0	0	0	NA	NA
<b>(2)</b>	<b>Public</b>	0	0	0	0	0	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>26889</b>	<b>44500000</b>	<b>22718127</b>	<b>100.00</b>	<b>100.00</b>		





**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of shareholder (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.**

The Company has not issued any equity share with differential voting right or non voting right.