

**Unaudited Financial Results for the Quarter and Nine Months ended 31st December,2015**

S.No.	Particulars	(Rs. in Laacs except EPS)					
		QUARTER ENDED			NINE MONTHS ENDED		
		3 months ended 31.12.2015	Preceding 3 months ended 30.09.2015	Corresponding 3 months ended in the previous year 31.12.2014	Year to date figures for current period ended 31.12.2015	Year to date figures for the previous year ended 31.12.2014	YEAR ended 31.03.2015
(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	<b>Income from operations</b>						
	(a) Net sales/income from operations (net of excise duty)	84239	92068	97427	272802	285041	388115
	(b) Other operating income	98	67	15	216	156	272
	<b>Total income from operations (net)</b>	<b>84337</b>	<b>92135</b>	<b>97442</b>	<b>273018</b>	<b>285197</b>	<b>388387</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	25618	31449	38532	97318	118262	154963
	(b) Purchases of stock-in-trade	47096	65989	53110	158247	144036	188510
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1280	(15990)	(4756)	(14609)	(9500)	280
	(d) Employee benefits expense	1159	1170	1037	3481	3058	4469
	(e) Depreciation and amortisation expense	370	368	382	1090	1137	1528
	(f) Other expenses	5686	5539	4736	17088	15288	21866
	<b>Total expenses</b>	<b>81209</b>	<b>88525</b>	<b>93041</b>	<b>262615</b>	<b>272281</b>	<b>371616</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>3128</b>	<b>3610</b>	<b>4401</b>	<b>10403</b>	<b>12916</b>	<b>16771</b>
4	Other Income	1	-	1	1	1	362
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>3129</b>	<b>3610</b>	<b>4401</b>	<b>10404</b>	<b>12916</b>	<b>17133</b>
6	Finance costs	2949	2897	3215	9024	9237	12294
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>180</b>	<b>713</b>	<b>1187</b>	<b>1380</b>	<b>3680</b>	<b>4840</b>
8	Exceptional items	-	-	-	-	-	-
9	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>180</b>	<b>713</b>	<b>1187</b>	<b>1380</b>	<b>3680</b>	<b>4840</b>
10	Tax expense						
	a) Current tax (net of MAT Credit)	49	232	398	444	1238	1792
	b) Income tax paid for earlier years	-	130	2	131	83	83
	c) Deferred tax	13	15	5	33	13	(50)
	<b>Sub total of 10 (a+b+c)</b>	<b>62</b>	<b>377</b>	<b>404</b>	<b>608</b>	<b>1333</b>	<b>1825</b>
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>118</b>	<b>336</b>	<b>782</b>	<b>772</b>	<b>2346</b>	<b>3015</b>
12	Extraordinary items	-	-	-	-	-	-
13	<b>Net Profit / (Loss) for the period (11 - 12)</b>	<b>118</b>	<b>336</b>	<b>782</b>	<b>772</b>	<b>2346</b>	<b>3015</b>
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Proposed dividend on preference shares (including dividend tax)	-	-	-	-	-	257
16	Minority interest	-	-	-	-	-	-
17	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15 - 16)</b>	<b>118</b>	<b>336</b>	<b>782</b>	<b>772</b>	<b>2346</b>	<b>2758</b>
18	Paid-up equity share capital (Face Value of the Share Rs. 10/- each)	4450	4450	4450	4450	4450	4450
19	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	26002
20.i	<b>Earnings per share (before extraordinary items)</b> (of Rs. 10 /- each) (not annualised):						
	(a) Basic	0.26	0.76	1.76	1.73	5.27	6.20
	(b) Diluted	0.26	0.76	1.76	1.73	5.27	6.20
20.ii	<b>Earnings per share (after extraordinary items)</b> (of Rs. 10 /- each) (not annualised):						
	(a) Basic	0.26	0.76	1.76	1.73	5.27	6.20
	(b) Diluted	0.26	0.76	1.76	1.73	5.27	6.20

For National Steel and Agro Industries Ltd.,

*Abhinav Kumar*  
Managing Director



Segment-wise Revenue, Results and Capital Employed

Part-II		QUARTER ENDED					YEAR ENDED
S.No.	Particulars	3 months ended 31.12.2015	Preceding 3 months ended 30.09.2015	Corresponding 3 months ended in the previous year 31.12.2014	Year to date figures for current period ended 31.12.2015	Year to date figures for the previous year ended 31.12.2014	Previous year ended 31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Segment Revenue</b>						
a)	Manufacturing (including other operation income)	37,106	38,297	45,190	124,748	147,059	198,960
b)	Traded goods	47,231	53,838	52,252	148,270	138,138	189,427
	<b>Total</b>	<b>84,337</b>	<b>92,135</b>	<b>97,442</b>	<b>273,018</b>	<b>285,197</b>	<b>388,387</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/ Income From Operations</b>	<b>84,337</b>	<b>92,135</b>	<b>97,442</b>	<b>273,018</b>	<b>285,197</b>	<b>388,387</b>
<b>2</b>	<b>Segment Results</b>						
	Profit/(Loss) before tax and interest from each segment						
a)	Manufacturing	2,743	2,677	3,851	8,233	11,514	14,615
b)	Traded goods	396	956	1,052	2,228	2,777	4,038
	<b>Total</b>	<b>3,139</b>	<b>3,633</b>	<b>4,903</b>	<b>10,461</b>	<b>14,291</b>	<b>18,653</b>
	Add i) Other Income	-	-	-	-	-	362
	<b>Total</b>	<b>3,139</b>	<b>3,633</b>	<b>4,903</b>	<b>10,461</b>	<b>14,291</b>	<b>19,015</b>
	Less: i) Interest	2,949	2,897	3,215	9,024	9,237	12,294
	ii) Other unallocable expenditure	10	23	502	57	1,375	1,882
	<b>Total Profit before tax</b>	<b>180</b>	<b>713</b>	<b>1,187</b>	<b>1,380</b>	<b>3,680</b>	<b>4,840</b>
<b>3</b>	<b>Capital Employed</b>						
	(Segment Assets - Segment Liabilities)						
	-Manufacturing	57,203	58,514	59,294	57,203	59,294	61,769
	-Traded goods	5,686	6,409	5,595	5,686	5,595	5,582
	-Unallocable	-226	-201	458	-226	458	-1,366
	<b>Total</b>	<b>62,663</b>	<b>64,722</b>	<b>65,347</b>	<b>62,663</b>	<b>65,347</b>	<b>65,985</b>

Notes:

- 1 The Unaudited Financial Results were reviewed by Audit Committee and approved by Board of Directors at its meeting held on 5th February, 2016
- 2 Previous year / period figures have been regrouped/ rearranged wherever considered necessary.
- 3 Limited review of Unaudited Financial Results has been carried out by the Statutory Auditors of the Company.

Place : Indore  
Date : 5th February, 2016



For and on behalf of the Board of Directors

*P. Srikrishna*

P. Srikrishna  
Managing Director  
DIN No:- 00206392

