

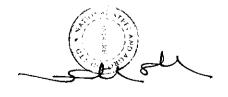
Admn. Office: 401, Mahakosh House, Admn. Office: 401, Mahakosh House, 7/5, South Tukogunj, Nath Mandir Road, Indore - 452 001 (M.P.) India Phone: ++91-731-2518167-8-9, 2528133 Fax: ++91-731-2516714 Email: nsail\_indore@nsail.com.

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NATIONAL STEEL & AGRO INDUSTRIES LTD. Admn. Office: 401, Mahakosh House, 7/5, South Tukoganj, Nath Mandir Road, Indore - 452 001 (India) Unaudited Financial Results for the Quarter ended 31st December, 2011

S.No.	Particulars	Quarter Ended			Nino Months Ended		(Rs. In lacs)
		Т Т	Tage Linden		Nine Months Ended		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Cross Sales/Income 6						Hounton
	(a) Gross Sales/Income from Operations	61540	66005	66707	198968	183975	26352
	Net Sales/Income from Operations	3061	2935	2317	9488	7045	964
		58479	63070	64390	189480	176930	25387
	(b) Other Operating Income	52	175	25	134	93	83
2	Expenditure :-	58531	63245	64415	189614	177023	25471
	a) (Increase)decrease in stock in trade and work						
	in progress			Į			
	<u></u>	(14480)	11510	(4736)	(7244)	(4448)	(617)
	b) Consumption of Raw Materials	31695	31203	28593	99587	88440	12891
	c) Purchase of traded goods d) Employees Cost	32560	12015	32090	72239	70257	10111
	e) Depreciation	716	807	686	2071	1850	276
	f) Other expenditure	425	449	455	1320	1341	178
	g) Total	4795	3917	4142	11832	10922	1465
	19/ Total	55711	59901	61230	179805	168362	24305
	Profit (+)/Loss(-) from Operation before Other	[					
3	Income ,Interest & Exceptional Item (1-2)					1	
4	Other income	2820	3344	3185	9809	8661	1165
	Profit (+)/Loss(-) before Interest & Exceptional	3	0	5	3	7	5
5	item (3+4)						
- <del>6</del>	Interest	2823	3344	3190	9812	8668	1170
	Profit (+)/Loss(-) after interest but before	2410	2390	2300	7390	5856	776
7	Exceptional Item (5-6)	440			T		
8	Exceptional items	413	954	890	2422	2812	393
	Profit (+)/Loss(-) from Ordinary Activities	Y	0	0	0	0	
ţ,	before Tax (7+8)						
10	Tax Expenses	413	954	890	2422	2812	393
	a) Current Tax	83					
	b) Income tax paid for earlier years	0	191	170	485	562	80
	c) Fringe Benefit Tax	0	(6)	35	(6)	35	3(
	d) Deferred Tax	(38)	0	0	0	0	
	Total	45	(51)	(34)	(139)	(99)	(117
	Net Profit (+)/Loss(-) from Ordinary Activities		134	171	340	498	714
11	after Tax (9-10)	368	820	719	2222		
12	Extraordinary items (net to tax expense)	0	020	719	2082	2314	3224
13	Net Profit (+)/Loss(-) for the period (11-12)	368	820	719	2082	2314	
14	Proposed Dividend (including Dividend Tax)	o	0		2002	2314	3224
15	Net Profit (+)/Loss(-) (13-14)	368	820	719	2082	2314	257
16	Paid up equity share capital (Face Value) Rs.10/-				2002	2314	2967
	each)	4450	4450	3260			
17	Reserves excluding Revaluation Reserves as per	- 100		3260	4450	3260	4450
	balance sheet of previous accounting year	o	o	اه	اه		
18	Earning Per Share (EPS)			<del></del>			15330
	a) Basic and diluted EBS hefers 5-1		·				
	a) Basic and diluted EPS before Extraordinary		ľ		i		
	items for the period, for the year to date and for			1		i	
	the previous year (not annualized	0.83	1.84	2.21	4.68	7.1	9.1
	b) Basic and diluted EPS after Extraordinary						<u></u>
ı	items for the period, for the year to date and for	1		!		ļ	
	the previous year (not annualized)	0.83	1.84	2.21	4.00		
		0.00			4.68	7.1	9.1









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			Quarter Ended		Nine Months Ended		T
					Months Ended		Year Ended
		31.12.2011	30.09.2011	31,12,2010	31.12.2011	24 40 0040	<del>-</del>
19	Public Shareholding	Unaudited	Unaudited	Unaudited	Unaudited	31.12.2010	31.03.201
	Number of Shares				_onaddited	Unaudited	Audited
	Percentage of Shareholding	24823784	24801573	18426726	24823784		
20	Percentage of Snareholding	55.78%	55.73%	56.52%		18426726	24823
	Promoters and Promoter Group Shareholding			30.32 /6	55.78%	56.52%	55.
( <u>a</u> )	Pledged/Encumbered		0				
	Number of Shares			0	0	0	
	Percentage of Shares (as a % of the total						
	Shareholding of promoters and promoters aroun)		1		I		
	Percentage of Shares (as a % of the total chare						
	capital of the company)	1		- I			
(b)	Non-encumbered		<del>_</del>				
	Number of Shares		<u></u>				
		19676216	19698427	14176216	19676216	14176216	
	Percentage of Shares (as a % of the total		-	<del>-</del>		14170216	19676
	shareholding of promoters and promoters group)				ŀ		
	Percentage of Shares (as a % of the total share	100%	100%	100%	100%	4000	
	capital of the company)	[ "			10076	100%	1
	[ospital of the company)	44.22%	44,27%	43.48%	44.22%	43,48%	44.
1	Segment Revenue						
a)	Manufacturing (including other operation income)	39416		i i			
b)	Traded goods		407501				<del></del>
			40758	38738	126806	112522	151
	Total	19115	22487	25677	126806 62808	112522	
	Total						102
	Total Segment Results	19115 <b>58531</b>	22487	25677	62808	64501	102
-	Total  Segment Results Profit/(Loss) before tax and interest from each seem	19115 <b>58531</b>	22487	25677	62808	64501	102
a)	Total Segment Results Profit/(Loss) before tax and interest from each segming Manufacturing	19115 58531	22487 63245	25677 64415	62808	64501	102
=a)	Total  Segment Results Profit/(Loss) before tax and interest from each seem	19115 58531 ent 2711	22487 63245	25677 64415 2430	62808	64501 177023	102 254
=a)	Total  Segment Results  Profit/(Loss) before tax and interest from each segment Manufacturing  Traded goods  Total	19115 58531 ent 2711 512	22487 63245 3340 376	25677 64415 2430 1097	62808 189614	64501	102 254
a)	Total Segment Results Profit/(Loss) before tax and interest from each segming Manufacturing Traded goods	19115 58531 ent 2711	22487 63245 3340 376 3716	25677 64415 2430	62808 189614 9356	64501 177023 8150 1613	102 254
a)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total  Add i) Other Income Total	19115 58531 ent 2711 512 3223 3	22487 63245 3340 376 3716	25677 64415 2430 1097 3527 5	62808 189614 9356 1571	64501 177023 8150	102 25 <sup>2</sup>
=a)	Total  Segment Results Profit/(Loss) before tax and interest from each segm Manufacturing Traded goods Total  Add i) Other Income Total Less: i) Interest	19115 58531 2011 2711 512 3223 3 3 3226	22487 63245 3340 376 3716 0 3716	25677 64415 2430 1097 3527 5 3532	9356 1571 10927 3	64501 177023 8150 1613	102 254 10 2 13
=a)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total Add i) Other Income Total Less: i) Interest ii) Other unallocable expenditure	19115 58531 2711 512 3223 3 3226 2410	22487 63245 3340 376 3716 0 3716 2390	25677 64415 2430 1097 3527 5 3532 2300	9356 1571 10927	8150 1613 9763	102 254 10 2 10 2 13
a)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total  Add i) Other Income Total	19115 58531 2711 512 3223 3 326 2410 403	22487 63245 3340 376 3716 0 3716 2390 372	25677 64415 2430 1097 3527 5 3532 2300 342	9356 1571 10927 3	8150 1613 9760 9770	102 254 10 2 13 13
a) b)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total Add i) Other Income Total Less: i) Interest ii) Other unallocable expenditure Total Profit before tax	19115 58531 2711 512 3223 3 3226 2410	22487 63245 3340 376 3716 0 3716 2390	25677 64415 2430 1097 3527 5 3532 2300	9356 1571 10927 3 10930 7390	8150 1613 9763 7 9770 5856 1102	102 254 10 2 13 13 7
a) b)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total  Add i) Other Income Total Less: i) Interest ii) Other unallocable expenditure Total Profit before tax  Capital Employed	19115 58531 2711 512 3223 3 326 2410 403	22487 63245 3340 376 3716 0 3716 2390 372	25677 64415 2430 1097 3527 5 3532 2300 342	9356 1571 10927 3 10930 7390 1118	8150 1613 9763 9770 5856	102 254 10 2 13 13 7
a) b)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total  Add i) Other Income Total Less: i) Interest ii) Other unallocable expenditure Total Profit before tax  Capital Employed (Segment Assets - Segment Liabilities)	19115 58531 2711 512 3223 3 326 2410 403	22487 63245 3340 376 3716 0 3716 2390 372	25677 64415 2430 1097 3527 5 3532 2300 342	9356 1571 10927 3 10930 7390 1118	8150 1613 9763 7 9770 5856 1102	102 254 10 2 13 13 7
a) b)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total Add i) Other Income Total Less: i) Interest ii) Other unallocable expenditure Total Profit before tax	19115 58531 2711 512 3223 3 3226 2410 403 413	22487 63245 3340 376 3716 0 3716 2390 372 954	2430 1097 3527 5 3532 2300 342 890	9356 1571 10927 3 10930 7390 1118	8150 1613 9763 7 9770 5856 1102	102 254 10 2 13 13 7
a) b)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total  Add i) Other Income Total Less: i) Interest ii) Other unallocable expenditure Total Profit before tax  Capital Employed (Segment Assets - Segment Liabilities)	19115 58531 2711 512 3223 3 3226 2410 403 413	22487 63245 3340 376 3716 0 3716 2390 372 954	25677 64415 2430 1097 3527 5 3532 2300 342	9356 1571 10927 3 10930 7390 1118 2422	8150 1613 9763 7 9770 5856 1102 2812	102 254 10 2 13 13 7 1 1 3
a) b)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total Add i) Other Income Total Less: i) Interest ii) Other unallocable expenditure Total Profit before tax  Capital Employed (Segment Assets - Segment Liabilities)	19115 58531 2711 512 3223 3 3226 2410 403 413 54760 5787	22487 63245 3340 376 3716 0 3716 2390 372 954 58098 3829	2430 1097 3527 5 3532 2300 342 890	9356 1571 10927 3 10930 7390 1118 2422	8150 1613 9763 7 9770 5856 1102 2812	102 254 10 2 13 13 7 1: 3:
a) b)	Total  Segment Results Profit/(Loss) before tax and interest from each segment Manufacturing Traded goods Total Add i) Other Income Total Less: i) Interest ii) Other unallocable expenditure Total Profit before tax  Capital Employed (Segment Assets - Segment Liabilities) Manufacturing Traded goods	19115 58531 2711 512 3223 3 3226 2410 403 413	22487 63245 3340 376 3716 0 3716 2390 372 954	25677 64415 2430 1097 3527 5 3532 2300 342 890	9356 1571 10927 3 10930 7390 1118 2422	8150 1613 9763 7 9770 5856 1102 2812	151 102 254 10 2 13 13 7 1: 3: 545 555

- 1 Other Expenses for the quarter and nine months ended 31st December, 2011 includes Rs. 454 lacs and Rs. 216 lacs respectively being foreign exchange fluctuation loss, however there was gain on foreign exchange fluctuation of Rs. 238 lacs upto September 2011 and the same was included in other
- 2 The above results were reviewed by the Audit Committee and Approved by the Board of Directors at its meeting held on 6th February, 2012.
- 3 Auditors have carried out the limited review audit of the financial results for the quarter ended 31st December, 2011 as required under clause 41 of the listing
- 4 Previous year / period figures have been regrouped/ rearranged wherever considered necessary.
- 5 There were no investors' complaints pending at the beginning and at close of the quarter. The Company has received and resolved 3 complaints during the

For and on behalf of the Board of Directors

Santosh Shahra Managing Director



Place Indore Date: 06.02.2012

