



**National Steel and Agro Industries Limited**

April 28, 2023

Ref No.: NSAIL/SEC/2023-24

To,  
Corporate Relationship Department,  
BSE Limited  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai- 400001.

To,  
Listing Department,  
National Stock Exchange of India  
Limited  
Exchange Plaza', C-1, Block G,  
Bandra - Kurla Complex,  
Bandra (E)  
Mumbai - 400051.

**Sub:** Post-facto intimation of Twelfth (12<sup>th</sup>) meeting of Committee of Creditors ('COC') of M/s. National Steel and Agro Industries Limited ('Corporate Debtor'/'the Company').

**Ref:** Intimation under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulations').

Dear Sir/Madam,

Pursuant to Regulation 30 read with clause 16(g) of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, we wish to inform you that the twelfth (12<sup>th</sup>) meeting of Committee of Creditors of the Company was held on April 28, 2023 through Video Conferencing/Other Audio Visual Means.

The Resolution Professional apprised the participants about the Status of the





**National Steel and Agro Industries Limited**

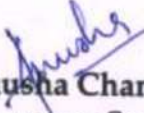
Application filed with NCLT for Resolution Plan Approval. The RP also informed the members about Corporate Debtor's financial performance and shared a summary of the various activities conducted since the last Committee of Creditors meeting.

Kindly take the same on record.

Thanking you,

Yours sincerely,

**For National Steel and Agro Industries Limited**  
**(Company under Corporate Insolvency Resolution Process)**

  
Anusha Chandwani  
Company Secretary  
Membership No: ACS-54977

