

(I)(a) Statement showing Shareholding Pattern

| | | | |
|--|-------------------------------|---|--|
| Name of the Company : National Steel and Agro Industries Limited | | | |
| Scrip Code, Name of the scrip, class of security : | | For BSE For NSE | 513179, National Steel and Agro Industries Limited, Equity shares fully paid up NATNLSTEEL, National Steel and Agro Industries Limited, Equity shares fully paid up |
| Month ended : | | 31.12.2012 | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion convertible securities |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants :- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 44500000 shares | | |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ HUF | 33 | 4146899 | 2130110 | 9.32 | 9.32 | Nil | Nil |
| (b) | Central Govtmt / State Govtmt(s) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (c) | Bodies Corporate | 22 | 11622317 | 148000 | 26.12 | 26.12 | Nil | Nil |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Sub - Total (A)(1) | 55 | 15769216 | 2278110 | 35.44 | 35.44 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 9 | 2555000 | 605000 | 5.74 | 5.74 | Nil | Nil |
| (b) | Bodies Corporate | 2 | 1352000 | 0 | 3.04 | 3.04 | Nil | Nil |
| (c) | Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Sub - Total (A)(2) | 11 | 3907000 | 605000 | 8.78 | 8.78 | 0.00 | 0.00 |
| | Total (A) = (A)(1)+(A)(2) | 66 | 19676216 | 2883110 | 44.22 | 44.22 | 0.00 | 0.00 |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (B) | Public Shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | 19 | 61300 | 100 | 0.14 | 0.14 | | |
| (b) | Financial Institutions/ Banks | 4 | 644498 | 644098 | 1.45 | 1.45 | | |
| (c) | Central Govmmt / State Govmmt(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub - Total (B)(1) | 23 | 705798 | 644198 | 1.59 | 1.59 | | |
| (2) | Non -Institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 396 | 9229518 | 8137118 | 20.74 | 20.74 | | |
| (b) | Individuals - | | | | | | | |
| | i) Individual shareholders holding nominal share capital upto Rs. 1 lakh | 27536 | 9706080 | 6997374 | 21.81 | 21.81 | | |
| | ii) Individual share - holders holding nominal share capital in excess of Rs. 1 lakh | 87 | 4068100 | 4068100 | 9.14 | 9.14 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Others | | | | | | | |
| | 1 Non Resident Indians | 252 | 552532 | 449658 | 1.24 | 1.24 | | |
| | 2 Clearing Members | 22 | 12930 | 12930 | 0.03 | 0.03 | | |
| | 3 H.U.F. | 374 | 548826 | 548826 | 1.23 | 1.23 | | |
| | Sub - Total (B)(2) | 28667 | 24117986 | 20214006 | 54.20 | 54.20 | | |
| | Total (B) = (B)(1)+(B)(2) | 28690 | 24823784 | 20858204 | 55.78 | 55.78 | NA | NA |
| | TOTAL (A)+(B) | 28756 | 44500000 | 23741314 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (2) | Public | 0 | 0 | 0 | 0 | 0 | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 28756 | 44500000 | 23741314 | 100.00 | 100.00 | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of shareholder (Promoters / Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|--|----------------------------|---|
| 1 | Santosh Shahra | Promoters | 200000 | 0.45 |
| 2 | Santosh Shahra (HUF) | Promoters | 200000 | 0.45 |
| 3 | Ushadevi Shahra | Promoters | 300000 | 0.67 |
| 4 | Vishesh Shahra | Promoters | 300000 | 0.67 |
| 5 | Bhavna Goel | Promoters | 250000 | 0.56 |
| 6 | Ruchi Mohan | Promoters | 125000 | 0.28 |
| 7 | Aditi Shahra | Promoters | 125000 | 0.28 |
| 8 | Ruchi Power Corporation Limited | Promoters | 500000 | 1.12 |
| 9 | Ruchi Integrated Steels (India) Limited | Promoters | 500000 | 1.12 |
| 10 | NSIL Finance Limited | Promoters | 500000 | 1.12 |
| 11 | NSIL Infotech Limited | Promoters | 500000 | 1.12 |
| 12 | NSIL Power Limited | Promoters | 500000 | 1.12 |
| 13 | Divine Infracreation and Trading Pvt Ltd | Promoters | 500000 | 1.12 |
| 14 | Benco Finance and Investments Pvt Ltd | Promoters | 500000 | 1.12 |
| 15 | Morya Erectors Private Limited | Promoters | 500000 | 1.12 |
| | | TOTAL | 5500000 | 12.36 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|--|---|
| 1 | Nil | Nil | Nil | Nil |
| | TOTAL | Nil | Nil | Nil |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | Nil | Nil | Nil | Nil |
| | TOTAL | Nil | Nil | Nil |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

The Company has not issued any equity share with differential voting right or non voting right.