

(I)(a) Statement showing Shareholding Pattern

| | | | |
|--|-------------------------------|---|--|
| Name of the Company : National Steel and Agro Industries Limited | | | |
| Scrip Code, Name of the scrip, class of security : | | | |
| At NSE - NATNLSTEEL, National Steel and Agro Industries Limited, Equity shares fully paid up | | | |
| At BSE - 513179, National Steel and Agro Industries Limited, Equity shares fully paid up | | | |
| Quarter ended : 30.06.2011 | | | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of convertible securities |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants :- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 44500000 shares | | |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|-------------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ HUF | 32 | 4146899 | 2130110 | 9.32 | 9.32 | Nil | Nil |
| (b) | Central Govrmt / State Govrmt(s) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (c) | Bodies Corporate | 22 | 11622317 | 148000 | 26.12 | 26.12 | Nil | Nil |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Sub - Total (A)(1) | 54 | 15769216 | 2278110 | 35.44 | 35.44 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 8 | 2555000 | 605000 | 5.74 | 5.74 | Nil | Nil |
| (b) | Bodies Corporate | 2 | 1352000 | 0 | 3.04 | 3.04 | Nil | Nil |
| (c) | Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | Nil | Nil |
| | Sub - Total (A)(2) | 10 | 3907000 | 605000 | 8.78 | 8.78 | 0.00 | 0.00 |
| | Total (A) = (A)(1)+(A)(2) | 64 | 19676216 | 2883110 | 44.22 | 44.22 | 0.00 | 0.00 |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (B) | Public Shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | 19 | 62200 | 100 | 0.14 | 0.14 | | |
| (b) | Financial Institutions/ Banks | 4 | 644498 | 644098 | 1.45 | 1.45 | | |
| (c) | Central Govrmt / State Govrmt(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub - Total (B)(1) | 23 | 706698 | 644198 | 1.59 | 1.59 | | |
| (2) | Non -Institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 437 | 9366425 | 2941767 | 21.05 | 21.05 | | |
| (b) | Individuals - | | | | | | | |
| | i) Individual share-holders holding nominal share capital upto Rs. 1 lakh | 28463 | 10026319 | 7260788 | 22.53 | 22.53 | | |
| | ii) Individual share - holders holding nominal share capital in excess of Rs. 1 lakh | 84 | 3623387 | 3623387 | 8.14 | 8.14 | | |
| (c) | Others | | | | | | | |
| | 1 Non Resident Indians | 263 | 576745 | 467921 | 1.30 | 1.30 | | |
| | 2 Clearing Members | 33 | 38634 | 38634 | 0.09 | 0.09 | | |
| | 3 H.U.F. | 356 | 485576 | 485576 | 1.09 | 1.09 | | |
| | Sub - Total (B)(2) | 29636 | 24117086 | 14818073 | 54.20 | 54.20 | | |
| | Total (B) = (B)(1)+(B)(2) | 29659 | 24823784 | 15462271 | 55.78 | 55.78 | NA | NA |
| | TOTAL (A)+(B) | 29723 | 44500000 | 18345381 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | NA | NA |
| (2) | Public | 0 | 0 | 0 | 0 | 0 | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 29723 | 44500000 | 18345381 | 100.00 | 100.00 | | |

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|--|-------------------|-----------------------------------|--|--------------------|--|
| | | Number | As a % of Grand Total (A)+(B)+(C) | Number | As a percentage | As a % of Grand Total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Abhadevi Shahra | 153039 | 0.34 | Nil | Nil | Nil |
| 2 | Aditi Shahra | 302744 | 0.68 | Nil | Nil | Nil |
| 3 | Dinesh Shahra | 104000 | 0.23 | Nil | Nil | Nil |
| 4 | Manish Shahra | 8000 | 0.02 | Nil | Nil | Nil |
| 5 | Mraduladevi Shahra | 25750 | 0.06 | Nil | Nil | Nil |
| 6 | Nitesh Shahra | 8000 | 0.02 | Nil | Nil | Nil |
| 7 | Neetadevi Shahra | 12000 | 0.03 | Nil | Nil | Nil |
| 8 | Navneet Zalani | 200 | 0.000 | Nil | Nil | Nil |
| 9 | Navneet D. Zalani (HUF) | 300 | 0.001 | Nil | Nil | Nil |
| 10 | Ruchi Mohan | 133036 | 0.299 | Nil | Nil | Nil |
| 11 | Santosh Kumar Shahra | 695752 | 1.56 | Nil | Nil | Nil |
| 12 | Santosh Kumar Shahra (HUF) | 750035 | 1.69 | Nil | Nil | Nil |
| 13 | Bhavna Goel | 295800 | 0.66 | Nil | Nil | Nil |
| 14 | Ushadevi Shahra | 542550 | 1.22 | Nil | Nil | Nil |
| 15 | Savitridevi Shahra | 32750 | 0.07 | Nil | Nil | Nil |
| 16 | Sandhya Khandelwal | 12600 | 0.03 | Nil | Nil | Nil |
| 17 | Suresh Shahra (HUF) | 10000 | 0.02 | Nil | Nil | Nil |
| 18 | Suresh Shahra | 10000 | 0.02 | Nil | Nil | Nil |
| 19 | Umesh Shahra | 17000 | 0.04 | Nil | Nil | Nil |
| 20 | Vishesh Shahra | 909693 | 2.04 | Nil | Nil | Nil |
| 21 | Mahakosh Family Trust | 3750 | 0.01 | Nil | Nil | Nil |
| 22 | Ankesh Trust | 59900 | 0.13 | Nil | Nil | Nil |
| 23 | Nimesh Trust | 60000 | 0.13 | Nil | Nil | Nil |
| 24 | APL International limited | 2957700 | 6.65 | Nil | Nil | Nil |
| 25 | Mahakosh Holdings Pvt. Ltd. | 150000 | 0.34 | Nil | Nil | Nil |
| 26 | Anik Industries Ltd. | 30000 | 0.07 | Nil | Nil | Nil |
| 27 | NSIL Infotech Limited | 535900 | 1.20 | Nil | Nil | Nil |
| 28 | Ruchi Acroni Industries Ltd | 30600 | 0.07 | Nil | Nil | Nil |
| 29 | Nutrela Marketing Pvt. Ltd. | 1220000 | 2.74 | Nil | Nil | Nil |
| 30 | Ruchi Infrastructure Limited | 1371800 | 3.08 | Nil | Nil | Nil |
| 31 | Ruchi Soya Industries Limited | 883500 | 1.99 | Nil | Nil | Nil |
| 32 | Ruchi Power Corporation Limited | 600000 | 1.35 | Nil | Nil | Nil |
| 33 | Shahra Brothers Pvt. Ltd. | 201667 | 0.45 | Nil | Nil | Nil |
| 34 | Sarthak Industries Ltd. | 1200 | 0.003 | Nil | Nil | Nil |
| 35 | Sarthak Global Ltd. | 167150 | 0.38 | Nil | Nil | Nil |
| 36 | Vishal Soyamool (P) Limited | 472800 | 1.06 | Nil | Nil | Nil |
| 37 | Ruchi Integrated Steels (India) Ltd. | 500000 | 1.12 | Nil | Nil | Nil |
| 38 | NSIL Finance Ltd. | 500000 | 1.12 | Nil | Nil | Nil |
| 39 | NSIL Power Ltd. | 500000 | 1.12 | Nil | Nil | Nil |
| 40 | Divine Infracreation & Trading Pvt. Ltd. | 500000 | 1.12 | Nil | Nil | Nil |
| 41 | Benco Finance & Investments Pvt. Ltd. | 500000 | 1.12 | Nil | Nil | Nil |
| 42 | Morya Erectors Pvt. Ltd. | 500000 | 1.12 | Nil | Nil | Nil |
| 43 | Thomas M. | 325000 | 0.73 | Nil | Nil | Nil |
| 44 | Kurian M. | 325000 | 0.73 | Nil | Nil | Nil |
| 45 | Chacko M. | 325000 | 0.73 | Nil | Nil | Nil |
| 46 | Mathew Sharon M. | 325000 | 0.73 | Nil | Nil | Nil |
| 47 | Thomas V. Maria | 325000 | 0.73 | Nil | Nil | Nil |
| 48 | Vadakethu Thomas James | 325000 | 0.73 | Nil | Nil | Nil |
| 49 | Thomas A. | 325000 | 0.73 | Nil | Nil | Nil |
| 50 | Thomas E. | 280000 | 0.63 | Nil | Nil | Nil |
| 51 | Merdale Investment Company Ltd. | 474160 | 1.07 | Nil | Nil | Nil |
| 52 | Millstone Investment Inc | 877840 | 1.97 | Nil | Nil | Nil |
| | TOTAL | 19676216 | 44.22 | 0.00 | 0.00 | 0.00 |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------------------------------------|------------------|--|
| 1 | Ajitabh Constructions Pvt. Ltd. | 1066200 | 2.40 |
| 2 | Chitwan Developers Pvt. Ltd. | 1066200 | 2.40 |
| 3 | Avocado Trading Company Pvt. Ltd. | 1066200 | 2.40 |
| 4 | Aspirant Mercantile Company Pvt. Ltd. | 1066200 | 2.40 |
| 5 | Frugal Trading Company Pvt. Ltd. | 1066200 | 2.40 |
| 6 | Frolic Realty Pvt. Ltd. | 1066058 | 2.40 |
| 7 | IFCI Limited | 644098 | 1.45 |
| 8 | Surya Prakash Heda | 630000 | 1.42 |
| 9 | Shubhmangal Traders Pvt. Ltd. | 486179 | 1.09 |
| | TOTAL | 8157335 | 18.33 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of shareholder (Promoters / Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|--|----------------------------|---|
| 1 | Santosh Shahra | Promoters | 200000 | 0.45 |
| 2 | Santosh Shahra (HUF) | Promoters | 200000 | 0.45 |
| 3 | Ushadevi Shahra | Promoters | 300000 | 0.67 |
| 4 | Vishesh Shahra | Promoters | 300000 | 0.67 |
| 5 | Bhavna Goel | Promoters | 250000 | 0.56 |
| 6 | Ruchi Mohan | Promoters | 125000 | 0.28 |
| 7 | Aditi Shahra | Promoters | 125000 | 0.28 |
| 8 | Ruchi Power Corporation Limited | Promoters | 500000 | 1.12 |
| 9 | Ruchi Integrated Steels (India) Limited | Promoters | 500000 | 1.12 |
| 10 | NSIL Finance Limited | Promoters | 500000 | 1.12 |
| 11 | NSIL Infotech Limited | Promoters | 500000 | 1.12 |
| 12 | NSIL Power Limited | Promoters | 500000 | 1.12 |
| 13 | Divine Infraction and Trading Pvt Ltd | Promoters | 500000 | 1.12 |
| 14 | Benco Finance and Investments Pvt Ltd | Promoters | 500000 | 1.12 |
| 15 | Morya Erectors Private Limited | Promoters | 500000 | 1.12 |
| 16 | Ajitabh Constructions Private Limited | Public | 1066200 | 2.40 |
| 17 | Chitwan Developers Private Limited | Public | 1066200 | 2.40 |
| 18 | Avocado Trading Company Pvt Ltd | Public | 1066200 | 2.40 |
| 19 | Aspirant Mercantile Company Pvt Ltd | Public | 1066200 | 2.40 |
| 20 | Frugal Trading Company Private Limited | Public | 1066200 | 2.40 |
| 21 | Frolic Realty Private Limited | Public | 1066058 | 2.40 |
| | TOTAL | | 11897058 | 26.73 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|--|---|
| 1 | Nil | Nil | Nil | Nil |
| | TOTAL | Nil | Nil | Nil |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | Nil | Nil | Nil | Nil |
| | TOTAL | Nil | Nil | Nil |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.

The Company has not issued any equity share with differential voting right or non voting right.